



**2022  
ANNUAL  
REPORT**



COMMUNITY  
FOUNDATION  
JEFFERSON COUNTY





# AN EXCEPTIONAL YEAR

Dear Friends,

2022 can be summed up as a year of gains and losses for your Community Foundation. While some of those losses were seen in the stock market, the Foundation lost some generous members of our donor family. But even though they have left us, through their estate planning, the Foundation gained new endowments and grant dollars to impact Jefferson County FOREVER.

On pages 4 and 5, you'll be able to read about one of these donors, John Hawk, and how his Legacy Society gift will continue supporting the causes he cared about for generations to come. We also remember former Community Foundation Executive Director Louise Markel (page 6) and the mark she left on the Foundation through her 18-year tenure as a staff member.

While those losses have stung, the Community Foundation can celebrate many gains that happened through the year:

- Experienced a record year of giving – over \$5 million in donations
- Established 14 new endowments (pages 7-11)
- Distributed over \$474,000 in competitive grants and scholarships (pages 26-30)
- Received reaccreditation from National Standards for U.S. Community Foundations
- Resumed hosting all in-person events

In 2023, the Foundation is taking this momentum and working on its next Strategic Plan. We are excited to explore how we can continue to support the people, projects, and passions of Jefferson County.

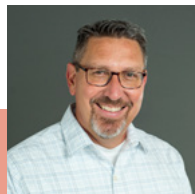
Thank you to everyone in our donor family, both past and present. No matter the size of the donation, your gift will benefit our corner of southeast Indiana FOREVER.

Sincerely,



*Stephanie Withered*

Stephanie Withered  
Chair



*Bill Barnes*

Bill Barnes  
President & CEO



# 2022 ANNUAL REPORT

## OUR MISSION

The mission of the Community Foundation of Madison and Jefferson County, Inc. is to build a strong, vibrant community by helping donors provide perpetual funding for the people, projects, and passions of Jefferson County.



GIVE • GROW • GRANT

## FEATURE ARTICLES

- 4 JOHN HAWK'S LEGACY**  
A spotlight on John Hawk and his legacy of giving to the community
- 6 REMEMBERING LOUISE MARKEL**  
A Tribute to Louise Markel, a longtime staff member of the Community Foundation
- 31 LECS WINNER Q & A - BEN HARDIN**  
See how the Lilly Endowment Community Scholarship helped a local student study abroad

## THE YEAR IN REVIEW

<b>2</b>	Welcome Letter	<b>20</b>	Donor List
<b>7</b>	New Funds	<b>26</b>	Grants
<b>11</b>	Existing Funds	<b>30</b>	Scholarships & LECS Winner
<b>16</b>	Leadership Jefferson County	<b>32</b>	Board, Staff, & Volunteers
<b>18</b>	Women's Giving Circle	<b>34</b>	Financials



# JOHN HAWK & THE LEGACY SOCIETY

The Legacy Society honors commitment to Jefferson County’s future.

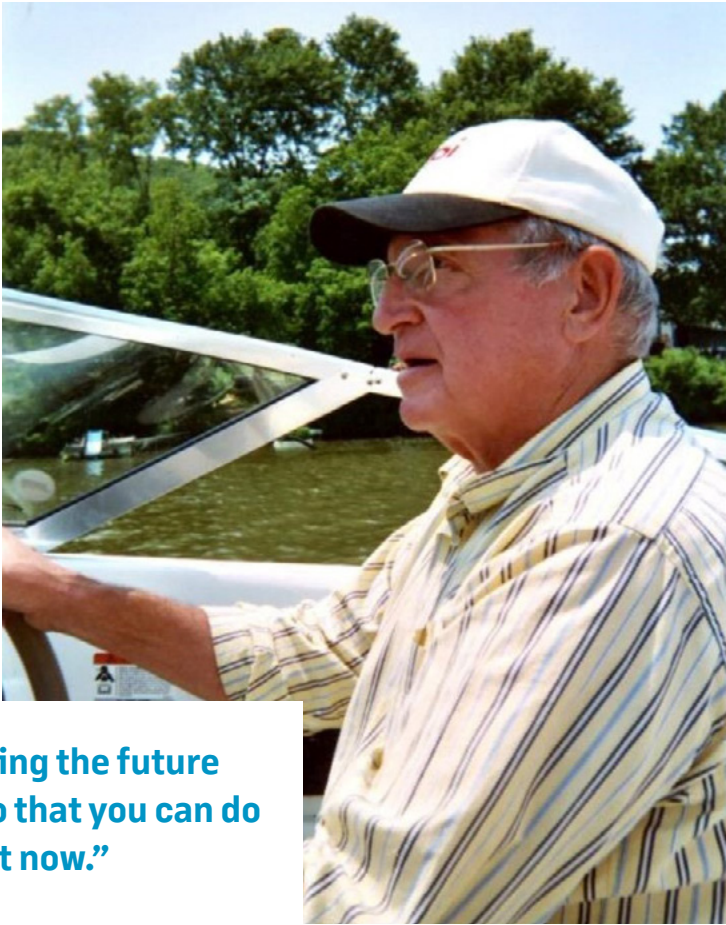
John D. Hawk was originally from Indianapolis and spent most of his life there, but later found himself drawn to live on the Ohio River. John and his wife Carol moved to the Patriot area following his retirement in 1993, and then relocated to Madison in 2005. Service was a large part of John’s life, having served our country in the United States Air Force, and also giving of his time, talent, and treasure to the Heritage Trail Conservancy, the Madison Kiwanis Club, and Christ Episcopal Church. Carol passed away in 2007, but John continued to serve in his new home community. John was first

introduced to the work of the Community Foundation during a presentation CFMJC President & CEO Bill Barnes gave to the Madison Kiwanis Club in 2012. That presentation helped John to consider what would happen after he had passed away. He wanted to be sure of what would happen to his estate and assets after he was gone.

In 2017, John joined our Legacy Society after finalizing his estate plans with his attorney. He shared his intentions with Bill by letting us know exactly how to carry out his wishes after his passing. By joining the Legacy Society, this allowed the Community Foundation to thank and recognize John for his gift during the remainder of his life.

John passed away in October 2021, but his legacy will live on at the Community Foundation through the Designated endowment and the Scholarship endowment created through his estate gift. Because of his generosity, an estimated \$28,000 will be distributed from the John Hawk Memorial Endowment (page 8) and the Kiwanis Club Scholarship in Memory of John Hawk (page 10) in 2025.

Thank you, John, for serving our community through your volunteer efforts and entrusting the Community Foundation to carry out your philanthropic wishes for generations to come.



“Planning is bringing the future into the present so that you can do something about it now.”

–Alan Lakein  
American Author

# THE LEGACY SOCIETY

The Legacy Society honors individuals who have demonstrated commitment to their community by including the Community Foundation in their estate planning. Too often, these gifts are unrecognized because they come at the end of the donors’ lives. The Legacy Society was established in 2003 to publicly thank these donors during their lifetimes.

Membership in the Legacy Society ensures that donors’ charitable dollars are utilized in the way they intended. Planned giving may be used to create a new fund, to contribute to any of the Foundation’s existing funds, or to be distributed at the discretion of the Community Foundation Grants Committee.

The Legacy Society has no minimum gift requirement, as each commitment represents a pledge to the community and its future through philanthropy. Membership is voluntary and free. There are several ways to give, including bequests, beneficiary of IRAs and insurance policies, and charitable gift annuities.

**Leaving a legacy for your favorite charity or cause after you are gone is easy and a great way to decrease the potential tax burden for your heirs. Here are the most common and tax-efficient planned gifts that you can note in your will/estate documents:**

**Bequest** – Designate an amount or percentage noted in your will/estate documents

**Life Insurance** – Name the Community Foundation as a beneficiary

**Retirement & Investment Accounts** – Name the Community Foundation as a beneficiary for the most tax-efficient asset to gift at death

**Appreciated Stock** – Avoid your heirs paying capital gains tax on the sale of stocks, bonds, and mutual funds

**Annuities & Trusts** – Leave a percentage or specific amount to the Community Foundation

Always contact the managing company of your assets when updating your beneficiaries.

**Contact Bill Barnes at 812-274-0241 or by email at [bill@cfmjc.org](mailto:bill@cfmjc.org), and he can share with you the easy options of creating your legacy for Jefferson County’s future.**

## Legacy Society Members:

- Dwight & Rita Addleman  
Bill & Stacy Barnes  
Tim & Kim Breeding  
Kate & Michael Brown  
Bob & Charlotte Canida  
Dean & Jana Clapham  
Don & Peggy Clapham  
Mary Clashman ♦  
Mike & Laurie Dorsey  
Bob ♦ & Brenda Eversole  
George Freeman  
Dick & Connie Goodman  
Douglas & Ann Grahm ♦  
Meredith Gregg  
John Hawk ♦  
Bill & Jennifer Hensler  
**Dianne Hill •**  
Kelley Hoagland  
Bob & Claudia Hoban  
James & Sherrill Holt  
Al & Connie Huntington  
Jim Jackson & Alice Carlson Jackson  
Curt & Nancy Jacobs  
Kevin Kellems  
Chris & Karol Kirk  
Fred & Judy Koehler  
Allen Manning  
Louise Markel ♦  
Gil & Trudy McCoy  
William & Edna Meyers ♦  
Gerry Michl  
Karen Modisett  
Marcella Modisett ♦  
Janis Petscher ♦  
Don & Yolanda Phillips  
Dale & Kay Rankin  
Harve & Joyce Rawson ♦  
Wendell & Debbie Seaborne  
David ♦ & Betty Sebree  
Ralph & Margaret Seifert ♦  
**Devon & Rachel Sharpe •**  
Printis & Bonnie ♦ Shelton  
Donald N. Smith  
William Stephan  
Steven Strandmark  
June Taylor  
William ♦ & Nancy Underwood  
Henry Van Leeuwen ♦  
Jan Vetthus  
Glenna Hanks Wade  
Mary Goode Wallis ♦  
Tony & Robin Waltz  
David & Sally Webster  
Suzanne Williams  
John & Maureen Wurtz  
Joe & Kay ♦ Yager

♦ **Member/couple who has died**  
• **New member**



# REMEMBERING LOUISE MARKEL

Thirty years ago, Louise Markel began her tenure as a staff member with the Community Foundation of Madison and Jefferson County. In 1992, Louise was hired as an accountant, but was then promoted to Associate Executive Director in 1994, and succeeded Ann Grahn as Executive Director on August 1, 1996.

The late Phil Sherman, who was the Board President at the time of her promotion shared in a July 1996 press release that Louise “has been with the Foundation almost since the beginning, and we have her to thank for getting our financial affairs started and continuing on the right path.”

Louise retired in March 2010. Former Board Secretary Darrell Auxier shared in the Foundation’s 2010 Annual Report publication that Louise “was dedicated, hardworking, and cared deeply about the Community Foundation. Louise was so good in her position that she became known as a regional resource in Indiana community foundation circles.”

Even following her passing on November 22, 2022, Louise still supported the organization she loved and served for over 18 years. Through her estate, she made a final donation to the Jefferson County Enrichment Fund, one of the 33 Flexible Community Funds utilized by the Foundation during the annual Competitive Grants Cycle. Louise knew that her gift, and donations to the fund made in her memory, would help the Foundation address the current and ever-changing needs of Jefferson County long after she was gone.

Thank you, Louise, for your years of dedicated service and your leadership of our organization. You will be greatly missed.



## During Louise’s time as Executive Director, the Foundation achieved several notable milestones:

- Launched affiliate community foundations for Dearborn, Ripley, and Switzerland Counties
- Awarded the first Lilly Endowment Community Scholarship for Jefferson County in 1998 to Gabriel Freeman
- Adopted annual National Standards accreditation
- Helped convene the Hispanic/Latino Commission which led to the creation of La Casa Amiga
- Established the Foundation’s Legacy Society planned giving recognition program
- Participated in early discussions about the formation of the Clearinghouse of Jefferson County



# NEW FUNDS

In 2022, the Community Foundation had 14 new endowments established. Read on to learn about our different endowment types and about the donors who established these new funds.

● Agency Funds provide an avenue for nonprofit organizations to invest their own money and create a perpetual stream of support for their mission. The minimum amount to establish an Agency Fund is \$5,000.

## Hanover Community Garden Endowment

The Hanover Community Garden, Inc. established this Agency Fund to help support the care of a community garden located at the corner of Madison Avenue and File Street in Hanover. The organization would like the garden to be a place where the community can enjoy the outdoors, learn gardening skills, and provide nutritious food to residents who may be food insecure. Annual grants made to Hanover Community Garden, Inc. will support its mission of connecting residents to nature and beautifying their neighborhood.



## Children’s Advocacy Center of Southeastern Indiana, Inc. Endowment

The Children’s Advocacy Center of Southeastern Indiana, Inc. established this Agency Fund to help support operations related to the caseload of Jefferson County. The organization helps children who have been abused, assaulted, or been witness to a crime. This endowment will help provide a perpetual source of funding to the Children’s Advocacy Center so it can continue to serve and protect Jefferson County’s young residents.



**Designated Funds provide donors the ability to create a steady stream of income to one or more specific charities – forever. The minimum amount to establish a Designated Fund is \$5,000.**



**John Hawk Endowment**

John Hawk established this Designated Endowment through his estate after his death in 2021. After moving to the Madison community in 2005 with his wife, Carol, he became involved in different organizations including the Madison Kiwanis Club, Christ Episcopal Church, and the Heritage Trail Conservancy. John wanted to continue to support the causes that he cared about after he was gone, so annual grants from this fund will be made to the Heritage Trail Conservancy to support its mission and to Christ Episcopal Church to help with capital projects.



**Madison Main Street Endowment**

This Designated Endowment was created by a local family who wants to see small businesses in Madison and Jefferson County thrive. The local Madison Main Street Program was one of three pilot organizations launched in 1979 with the goal of preserving downtown districts as vital economic centers of the local community. Annual grants from this fund will be made to the Madison Main Street Program to support the organization’s mission, programs, and projects for vibrant commerce in our county.



**Randy and Donna Wehner Children’s Literacy Fund**

Randy and Donna Wehner established this Designated Endowment. Donna was a local elementary school teacher who saw the importance of instilling reading and writing skills in children at an early age to help them with their academic growth. Annual grants from this fund will be made to Lydia Middleton Elementary School and Pope John XXIII Elementary School for literacy programs and projects for the students.



**Lick Branch Cemetery Endowment in Memory of Everett and Ethel Lamb**

The Estate of Ethel Lamb and the Lick Branch Baptist Church established this Designated Endowment. This fund remembers Everett and Ethel Lamb, who were raised in Deputy and were long-time members of the Lick Branch Baptist Church. Annual grants from this fund will be made to the church for the care and maintenance of the Lick Branch Cemetery, the final resting place of the Lambs and other church members and families.

**Donor Advised Funds allow donors to recommend the charitable organizations that benefit from the fund’s annual distribution. Donor Advised Funds are a cost-effective and efficient alternative to a private or family foundation. The minimum amount to establish a Donor Advised Fund is \$5,000.**



**Daniel and Jessica Butler Charitable Endowment**

As long-time residents of Madison and Jefferson County, Daniel and Jessica Butler have given back to community and nonprofit organizations either financially or through their volunteer efforts, including serving on the board of directors for the Community Foundation (Daniel) and Madison Area Arts Alliance (Jessica). To continue their community service and giving, Daniel and Jessica established this Acorn Fund. As an Acorn Fund, their family will make annual contributions until the fund reaches the official minimum establishing amount. Once established, Daniel and Jessica will select the organizations and projects to benefit from this Donor Advised Fund’s grant dollars each year.

**Jeff and Susan Studds Community Fund**

This Donor Advised Fund was established by Jeff and Susan Studds. Jeff and Susan were college sweethearts and graduated from Hanover College. Following their retirement, Jeff and Susan decided to return to Madison. Even though Susan passed away shortly after this fund was established, her legacy will continue on as Jeff annually designates the grants from this fund to the causes and organizations they care about the most.



**Hunt Family Endowment**

The Hunt family created this Donor Advised Endowment as another way to give back to the communities they love. As life-long residents of Jefferson County, they have given back to the area personally and through the business they built – SuperATV. Each year, the Hunts will designate grants from this fund to the causes and organizations they care about the most.





Scholarship Funds support local students pursuing their academic goals following high school. The minimum amount to establish a scholarship fund is \$20,000.



**Dallas Lamb Visual Arts and Arts & Crafts Scholarship**

The Lamb family established this Scholarship Fund to remember their son, brother, and father, Dallas Lamb. Dallas was one of 10 children, and his passion was designing and crafting with wood. To honor his artistic spirit, this scholarship will be awarded to a graduating senior of Madison Consolidated High School wishing to further their education in the visual arts or arts & crafts field.



**Kiwanis Club Scholarship in Memory of John Hawk**

Long-time Madison Kiwanis Club member John Hawk established this Scholarship through his estate after his death

in 2021. The mission of the Kiwanis is to “make a lasting difference in the lives of children.” John saw the creation of this scholarship as a continuation of his Kiwanis service to the community and its youth. This scholarship will be awarded to a Jefferson County student planning to continue their education at a post-secondary institution and who demonstrates academic achievement and altruistic service to the community.

**Rainbow Youth Scholarship**

PFLAG of Hanover/Madison established this Scholarship Fund. The organization’s volunteers wanted to create a lasting legacy of love and support for the LGBTQ+ youth and allies in our community. This scholarship will be awarded to a Jefferson County graduating high school senior who demonstrates, through personal experiences and/or public commitment, a dedication to the interests of the lesbian, gay, bisexual, transgender, and questioning community.



**Terry and Wanda Wood Memorial Scholarship**

Terry and Wanda Wood lived in Madison for many years and were active members of Calvary Baptist Church. For their professional careers, they worked in local factories and Wanda later worked at O.V.O. Head Start. Following his passing in 2022, Terry’s estate established this Scholarship Fund. It will be awarded to a Jefferson County graduating high school senior planning to further their education at a two-year college, vocational, or trade school.



**George Miller never forgot his Madison roots.**

Field of Interest Funds provide support to a donor’s particular area of interest. The Community Foundation staff, Grants Committee, and Board of Directors identify projects that elevate and support these specialized interests. The minimum amount to establish a Field of Interest Fund is \$5,000.

**George and June Miller Genealogy Fund**

The Jefferson County Genealogical Society established this Field of Interest Fund in honor of late society members George and June Miller. Even though he had moved away, George Miller never forgot his Madison roots. He was an accomplished

journalist, having written for many newspapers across the country, including *The Madison Courier*. In that publication, he was well-known for his “Family Trees, Twigs, and Chips” genealogy column and his “It Reminds Me” feature. In 1998, George and June became members of the Jefferson County Genealogical Society. Annual grants from this fund will promote, encourage, and sustain the research, documentation, and preservation of genealogy and history of Jefferson County, Indiana.

Additionally, we offer Flexible Community Funds. Flexible Community Funds give the Community Foundation the flexibility to assist nonprofits annually through grants. Through these funds, donors create a lasting legacy to fulfill the ever-changing needs and dreams of the people of Jefferson County. The minimum amount to establish a Flexible Community Fund is \$5,000.

# COMMUNITY FOUNDATION ENDOWMENTS

The funds listed here demonstrate what a wide variety of interests people have. Each of them is established with a fund agreement, which directs how the donor wants grants used now and far into the future. The endowments are pooled for investment purposes but accounted for separately. Anyone can add to any fund at any time in any amount.

*What interests you?*

**Animals**

- Jerry E. Andress Memorial Animal Shelter Endowment (2008)
- Community Spay/Neuter Fund (2011)
- Friends of the Jefferson County Animal Shelter (2008)
- Jefferson County Animal Welfare Fund Endowment (2017)
- Madison-Jefferson County Humane Society, Inc. Audrey M. Smith Chapter Fund (1994)
- Spirit’s Fund (animal welfare) (2004)

**The Arts**

- Community Endowment for the Arts (1996)
- Harold A. “Hal” Davis Memorial Endowment for the Arts (2017)

- Madison Area Arts Alliance Endowment (2018)
- Jonathon D. Menke Memorial Endowment for the MCHS Theatre Dept. (2008)
- Ohio Theatre Endowment (2021)
- Neida Rogers Memorial Endowment for Music (2008)

**Community & Social Services**

- Clearinghouse of Jefferson County Endowment Fund (2014)
- Greg Cloud Memorial Endowment (fire companies) (2007)
- Community Foundation Administrative Fund (1996)
- Deputy Volunteer Fire Company Endowment (2019)



James T. and Jennie P. Ford Endowment for the Kent Volunteer Fire Co. (1997)

Friends of the Madison-Jefferson County Public Library Endowment (2015)

Richard Tevis Heck/Ruth Irwin Heck Fund for the Hanover Volunteer Fire Co. (1997)

Historic Hoosier Hills RC&D Endowment Fund (1995)

Jefferson County House of Hope Endowment in Memory of Patty Cooper (2016)

Ladies' Auxiliary of Kent Fire Department Endowment Fund (1996)

Madison Main Street Program Endowment (2022)

Retired Seniors Volunteer Program Endowment (2007)

Salvation Army Endowment in Memory of Tom Palfreeman (2016)

Stellar Madison Fund (2017)

Tri-Centennial Observance Fund (our Nation's Tri-Centennial in 2076) (1994)

**Education**

Mary Battles Canida Memorial Endowment (2013)

Marty and Bea Ferguson Endowment (Prince of Peace Catholic Schools) (2008)

Food for Students Fund (2021)

For the Little Ones Fund: Madison Consolidated Schools Pre-Kindergarten Program Endowment (2019)

Dr. Gertrude Geraets Memorial Fund for Prince of Peace Catholic Schools (2015)

Nathan Hadley Memorial Fund for MCHS Career Readiness (2017)

Hanover Community Education Fund (2006)

Lou Knoble Gift of Art Fund (MCHS Fine Arts Academy) (2020)

Madison Consolidated High School Special Education Endowment (2012)

Madison Consolidated Schools Educational Foundation Fund (1994)

Madison-Jefferson County Public Library Endowment Fund (2001)

MJHS Peer Counseling Endowment in Honor of Dianna Risk (2007)

Pope John Elementary School Children's Fund (2003)

Deborah Lynn Taylor Memorial Endowment Fund (1999)

Randy and Donna Wehner Children's Literacy Fund (2022)

World Languages and International Studies Endowment (2021)

Betty S. Wynn Memorial Fund (Business Teacher Professional Development at MCHS) (2010)

**The Elderly**

Hagemann Endowment Fund for Meals on Wheels (2002)

Lifetime Resources Senior Services Development Fund (1997)

**The Environment**

Hanover Community Garden Endowment (2022)

Richard Tevis Heck/Ruth Irwin Heck Fund (Indiana Foresters) (1995)

Heritage Trail Conservancy Endowment (2011)

John Paul Park Conservancy Endowment (2012)

Frieda Suppes Jones/John Price Jones Memorial Fund (Jefferson County Environment) (1993)

Madison Beautification Fund (2019)

Madison Riverfront Development Corporation Endowment (2018)

Madison Riverfront Endowment Fund (1995)

**Health**

B.R. and H.L. Alexander Memorial Endowment for H.O.P.P.S. (Helping Our Pediatric Patients Smile) (2015)

Bethany Circle/Della Courtney Memorial Endowment Fund (KDH) (2000)

Centerstone Mental Health Fund for Jefferson County (2008)

Developmental Services, Inc. Endowment Fund (2000)

Domestic Violence Support Fund (Safe Passage, Inc.) (2018)

Wanda Jackson Sunshine Fund for Huntington's Disease (2016)

King's Daughters' Hospital Fund (1995)

King's Daughters' Hospital/William G. Crosby Fund for Pediatrics (1992)

Life Choices Clinic Endowment (2016)

Beverly McGuire Scott Memorial Fund (KDH - Oncology) (1995)

**History & Preservation**

Broadway Fountain Endowment Fund (2000)

College Hills Cemetery Endowment (2015)

Historic Eleutherian College Memorial Endowment (2016)

Jefferson County Historical Society Endowment Fund (1993)

Jefferson County Medical Society Endowment Fund fbo Dr. Hutching's Office (1997)

Lanier Mansion Endowment (2018)

George and June Miller Genealogy Fund (2022)

Endowment for Pearl Park (2009)

Rogers Family Memorial Historical Research Fund (Jefferson Co. Historical Society) (2008)

Save Our History Endowment (Jefferson Co. Historical Society) (2017)

The Weinberg Family Fund (1995)

**Religion**

Jeanne Bunton Memorial Endowment for Madison Presbyterian Church (2000)

Catholic Cemeteries of Jefferson County Fund (2017)

Christ Episcopal Church Endowment Fund (2008)

Patty Cooper Memorial Endowment for Hanover United Methodist Church (2016)

First Christian Church Endowment (2015)

Hanover Presbyterian Church Fund (1995)

Hanover United Methodist Church Endowment Fund (1997)

Hanover United Methodist Church Food Pantry Fund in Memory of Marie Stier (2020)

Richard Tevis Heck/Ruth Irwin Heck Fund for Madison Presbyterian Church (2002)

Kessler and Lawrence Family Endowment fbo Christ Episcopal Church (1999)

Roland Lichlyter Fund for the Hanover United Methodist Church (2014)

Lick Branch Cemetery Endowment in Memory of Everett and Ethel Lamb (2022)

Arleida R. Metz Memorial Fund (Prince of Peace Catholic Parish) (1994)

**Veterans**

Caring for Veterans Fund (2015)

Indiana Veterans Memorial Cemetery Endowment (2019)

Jefferson County Veterans Fund (Jefferson County Veterans Council) (2015)

**Youth**

Gerald Amos Memorial Endowment Fund (intellectually challenged children) (1996)

Big Brothers/Big Sisters of Jefferson County Endowment Fund (1998)

Eleanor T. Birk Foundation Youth Fund (2015)

Camp Louis Ernst Fund in Honor of Don Riley and Perin Scott (2018)

Children's Advocacy Center of Southeastern Indiana, Inc. Endowment (2022)

James M. Demaree Memorial Fund (Girls, Inc.) (1995)

Friends of Hargan-Matthews Park Fund (2017)

Justin Geyman Memorial Endowment (Jefferson County Soccer Association) (2007)

Girls Inc. of Jefferson County Endowment Fund (1994)

Hanover Fund for Youth (1996)

Jefferson County 4-H Development Fund (1996)

Jefferson County 4-H Horse & Pony Program Fund in Memory of Helen Kreeger (2017)

Jefferson County Youth Fund established by the Goodmans (1998)

Jefferson County Youth Shelter Endowment in Memory of John Clapham (1998)

Delbert O. King Memorial Endowment Fund (2000)

Lide White Memorial Boys & Girls Club Endowment Fund (1998)

Dr. Marcella S. Modisett Endowment for Girl Scouts of Kentuckiana (1996)

Dr. Harve and Joyce Rawson Memorial Endowment (Englishton Park) (2008)

Barbara Trimble Memorial Fund for Girls Inc. (2015)

Youth As Resources, Jefferson County, Endowment Fund (2001)

**Multiple**

John Hawk Memorial Endowment (Christ Episcopal Church and Heritage Trail Conservancy) (2022)

Carl J. and Mary M. Hoefling Fund (First Christian Church, Jefferson County Historical Society, Pilot Club, and Retired & Senior Volunteer Program) (2001)

Larry and Charmaine Owens Endowment (Girls Inc., Madison-Jefferson County Public Library, and Trinity United Methodist Church) (2008)

William F. Stephan Family Fund (Heritage Trail Conservancy, Jefferson County Veterans Council, LifeTime Resources, and Madison Riverfront Development Corporation) (2018)

Women's Giving Circle Endowment in Memory of Bonnie Hare (agencies serving women and children) (2012)

**Donor-Advised Funds**

Rob and Michele Barlow Charitable Endowment (2021)

Dan and Molly Baughman Charitable Fund (2019)

Bethany Circle/Mary E. & Artz Ellis Memorial Fund (1994)

Daniel and Jessica Butler Charitable Endowment (2022)

Canida/Knox Family Fund (1993)

Children's Fund of Jefferson County in Memory of Rita Jo Adams (2011)

Joseph T. and Ruby W. Craig Fund for Learning (2021)

Cronen/Marsiglio Family Endowment Fund (1997)

Bill Demaree Memorial Endowment (2021)

Dorsey Family Endowment (2019)

Bob and Brenda Eversole Endowment (2011)

Josh and Barb Ford Family Fund in Memory of Kenneth Stier (2017)

Tony Greco Memorial Fund for the Arts (2015)

Grote Lamplighter Endowment (2018)

Brok D. Hensler Memorial Endowment (2002)

Chuck, Bonnie, and Brok Hensler Endowment (2002)

Howard and Mary Muncie Hensler Memorial Fund (2017)

Mike Hess Memorial Endowment (2012)

Hubbard Family Endowment (2018)

Hunt Family Endowment (2022)



Al and Connie Huntington Family Community Fund (2014)

Kristen E. Kemper Memorial Endowment (2008)

Kings’ Daughters’ Health Community Health Initiatives Endowment (2000)

Lichlyter Fund for Youth (2019)

Madison Chemical Company, Inc. Employees Fund (1997)

James A. and Dixie J. McDonough Art Education Fund (1999)

McKay Family Fund (2013)

Karen S. Modisett Endowment (2021)

Morgan Family Advised Fund (1996)

Mickie Nethery Memorial Endowment (2007)

Dr. John W. Petscher Memorial Endowment (2012)

Fernando and Julie Rubio Charitable Endowment (2018)

Schafer Family Philanthropy Fund (2021)

Jason and Marlana Schafer Family Charitable Fund (2019)

Schroeder Foundation Endowment Fund (1993)

Skiles Family Endowment Fund (1997)

Doug and JoAnne Spiller Family Endowment (2021)

Tony and Hilary Steinhardt III Community Fund (2021)

Jeff and Susan Studds Community Fund (2022)

Clifford O. Taylor Memorial Fund for the Performing Arts (2001)

Vecchie-Campbell Family Endowment (2019)

The Wallis Family Fund (1993)

Tony and Robin Waltz Family Fund (2014)

Evelyn Wheeler Charitable Endowment (2019)

John and Maureen Wurtz Charitable Fund (2015)

**Flexible Community Funds**

7 Hugs: The David E., Sally Kirk, JD, and Stephanie Webster Family Endowment (2018)

Bill and Stacy Barnes Charitable Endowment (2018)

Eleanor T. Birk Foundation Community Fund (2018)

Tim and Kim Breeding Family Endowment (2021)

Community Foundation Board Member and Alumni Fund (2014)

Barbara Ann Cowan Memorial Fund (2002)

Cronen/Marsiglio Family Unrestricted Endowment (2002)

First Financial Bank Community Fund (2015)

Gardner Insurance Agency Community Fund (2015)

German American Bank Endowment (2018)

The Douglas and Ann Grahn Endowment (2002)

Walter A. and Jean Graham Greiner Memorial Fund (1994)

Jefferson County Enrichment Endowment (2001)

Jenner Family Endowment (2018)

The Lineburg Family Endowment (2002)

Madison Precision Products Community Fund (2014)

Gil and Trudy McCoy Unrestricted Endowment (2001)

Kevin and Mary Kay McCubbin Endowment (2021)

The John Morgan Family Fund (2002)

Rinda Rains Memorial Endowment (2002)

Julius “Bud” and Irene Ritter Memorial Endowment (2001)

Margaret Francis Seifert and Gregory A. Russell Endowment (2014)

Devon and Rachel Sharpe Endowment (2019)

Sherman, Barber, & Mullikin Fund for Jefferson County (2018)

Norbert A. “Tony” Steinhardt, Jr. and Phyllis Steinhardt Family Endowment (2019)

Nancy J. Strandmark Memorial Fund (2017)

Ann Suchocki and Jim Mason Family Fund (2014)

Tribute and Memorial Fund (1992)

Vehicle Service Group Employee Endowment (2015)

Vonderheide Family Community Appreciation Fund (2020)

George Wagoner, MD and Marjorie Jefferies Wagoner, MD Fund (2001)

Robert E. Wall, DDS Fund (1993)

Don R. Wallis Memorial Fund (1992)

### Scholarships

Sharon Thom Alcorn Memorial Scholarship (1998)

M.W. Anderson Scholarship (1997)

Helyn Bishop Scholarship (2004)

Broadway School Alumni Scholarship (1996)

Keith Brooks Memorial Scholarship (1996)

Calvin Family Scholarship (2013)

CAM Car Club Scholarship (2016)

Hendricks R. Canida Scholarship Contest Fund (2014)

Tiffany Lee Carter Memorial Scholarship (2003)

Gary Chapman Memorial Scholarship Fund for the Arts (2018)

Cheatham Family Scholarship (2021)

Lisa Cheatham Memorial Scholarship (2008)

The Chan Chilton Memorial Scholarship (1998)

Class of ‘84 Scholarship (1995)

Joseph V. Cline Scholarship (1994)

Thomas D. Craft, Jr. Memorial Scholarship (2007)

Christie Crafton Memorial Scholarship (1995)

Norma A. Cull Memorial Scholarship (1994)

Custer Oratory Contest Scholarship Endowment (2018)

Deputy Alumni Scholarship (1997)

Kenneth E. and Mary Lou Dunbar Scholarship to Honor Perry & Dunbar Drugstore Employees (2020)

Dupont Alumni Scholarship (2000)

Frances K. Eisan Memorial Scholarship (2013)

Mabel C. Green Memorial Scholarship (1995)

Hall Family Scholarship (1994)

The Hanover College/Paul Ogle Fund (Hanover College) (1993)

Marjorie Cornell Hare Nursing Scholarship Fund (Ivy Tech) (2012)

Dr. Fred S. Henderson Family Scholarship Fund (2015)

Dennis Holt Memorial Scholarship (2000)

Glenn G. and Dorothy Ebel Huntington Memorial Scholarship (1999)

Jefferson County 4-H Scholarship (1997)

Ralph and Robyn Jones Family Memorial Scholarship (1998)

Charles H. and C. Chris Keller Scholarship (1994)

George and June Kirk Scholarship (1999)

Kiwanis Club Scholarship in Memory of John Hawk (2022)

Fred and Judy Koehler Family Scholarship Fund (2017)

Dallas Lamb Visual Arts and Arts & Crafts Scholarship Fund (2022)

Dorothy B. Lotz Scholarship (1995)

Madison Chautauqua Scholarship For the Arts in Memory of Bob Fourhman (1994)

MCHS Class of 1966 Scholarship Fund (2011)

Madison Kiwanis – Connor K. Salm Scholarship (2019)

Lynn A. Maricle Music Scholarship (2006)

Dale McNeely Scholarship Fund (2009)

Father Hilary G. Meny Scholarship (1994)

George and June Miller Memorial Scholarship (2014)

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### Nonpermanent Funds

These advised funds are established with the purpose of spending their entire principal. Donors annually decide how much they want to donate to charities, make a lump sum gift into their fund (often times of appreciated stock) in that amount, and then advise the Foundation on how they would like the available money distributed to nonprofit organizations.

Alex Feltner Memorial Fund (2016)

Fred and Judy Koehler Charitable Fund (2016)

Bill and June Nighbert Charitable Fund (2006)

Devon and Rachel Sharpe Charitable Fund (2020)

David and Sally Webster Community Fund (2021)



**What  
interests  
you?**



# LEADERSHIP JEFFERSON COUNTY

2023 will mark the fifth graduating class of the program. The future looks bright as the LJC graduates and current participants continue to be examples of engaged and connected community members of Jefferson County.

The Leadership Jefferson County course was placed on hiatus from mid-March 2020 through the entirety of 2021 due to the COVID-19 pandemic. Fortunately, the course resumed for a new group of participants in 2022. Members of the 2020 class were invited to complete the course by attending the classes that were canceled for them because of the pandemic.

Established in 2017, Leadership Jefferson County (LJC) is a bi-weekly, 10 session course comprised of topics to give participants a better understanding of resources and relationships in Jefferson County. The program was created as an action project of the “Building a Positive Community Through Collaboration & Leadership” initiative of the Envision Jefferson County project. That initiative was one of six created through community conversations and surveys hosted by the Envision team.



**Leadership Jefferson County 2020 and 2022 Graduates**

**Front Row (left to right):** Samantha Pierce, Jennifer Duncan, Julie Webster, Courtney Gullion-Althoff, Haley Elgin, Jessica Spiess, Veronica Watson, Austin Sims, Casey Goode, and Jenn Mahoney. **Back Row (left to right):** Angela Burch, Nicholas Schafer, Kimberly Taylor, Keith Howard, Amy Arbuckle, Amy Nevils, Sarah Wagner, Jonathan Louis, Hannah Shaffer-Bentley, and Julie Patterson.

**Not Pictured:** Susan Cline, Jennifer Duplaga, Brandy Ennulat-Shipp, Shannon Gatke, and Greg Schneider.

## Topics covered by the course in 2022 included:

- Business & Economics
- Education
- Gov. Agencies & Organizations
- Healthcare
- History
- Industry & Agriculture
- Nonprofits & Volunteerism
- Social Services
- Tourism

The Community Foundation hosted the Nonprofits & Volunteerism session. CFMJC President & CEO Bill Barnes walked participants through healthy nonprofit governance practices and an overview of what it means to be a 501(c)3 charitable organization. Two local nonprofit organizations, the Jefferson County United Way and the Friends of Hargan-Matthews Park, visited the class to share more about their missions and programs.



**“Being part of the Leadership Class of 2022 opened so many doors to the Jefferson County Community! I met great people and learned what makes Jefferson County so exceptional as a place where we can live, work, and play.”**

–Jessica Spiess,  
Class of 2022 Graduate

LJC greatly appreciates Grote Industries, LLC and their continued sponsorship of our end-of-course celebration and luncheon in May.

Graduates of LJC have enjoyed their experiences and the knowledge they have gained about the community. “Being part of the Leadership Class of 2022 opened so many doors to the Jefferson County Community,” shared 2022 LJC Graduate Jessica Spiess. “I met great people and learned what makes Jefferson County so exceptional as a place where we can live, work, and play.” Spiess, along with fellow 2022 graduate Greg Schneider, have now joined the Leadership Jefferson County Steering Committee. “I joined the Leadership Steering Committee because I want to continue to help inspire our local leaders, help our community grow by encouraging our leaders, and by always seeking to improve relationships across all sectors and locations,” said Spiess.

## Class of 2020 Graduates:

Amy Arbuckle – Madison Precision Products  
Angela Burch – Industrial Supply Company  
Jennifer Duplaga – Hanover College  
Casey Goode – Madison Railroad  
Courtney Gullion-Althoff – Ivy Tech Community College - Madison  
Keith Howard – Healthy Communities Initiative  
Jenn Mahoney – German American Bank  
Amy Nevils – Madison Precision Products  
Samantha Pierce – Habitat for Humanity Jefferson County  
Nicholas Schafer – Edward Jones Investments  
Julie Webster – Grote Industries

## Class of 2022 Graduates:

Susan Cline – First Financial Bank  
Jennifer Duncan – Norton King’s Daughters’ Health  
Haley Elgin – Fusion Now  
Brandy Ennulat-Shipp – Norton King’s Daughters’ Health  
Shannon Gatke – Indiana-Kentucky Electric Corporation  
Jonathan Louis – Edward Jones Investments  
Julie Patterson – Stay-at-Home Mom/Community Activist  
Greg Schneider – Ivy Tech Community College Madison  
Hannah Shaffer – VisitMadison, Inc.  
Austin Sims – Madison Main Street Program  
Jessica Spiess – Historic Madison, Inc.  
Kimberly Taylor – Friendship State Bank  
Sarah Wagner – Madison Precision Products  
Veronica Watson – Ohio Valley Opportunities, Inc.



# WOMEN'S GIVING CIRCLE

Empowering Women to Make a Difference



Formed in 2012 by 12 local women, the Women's Giving Circle of Jefferson County (WGCJC) is a community of philanthropic women

of all ages and backgrounds. By combining their financial strength, these women collectively make a positive change for women and children throughout Jefferson County through the following goals:

**Make a significant difference in the community by empowering women to contribute time, talents, and monetary resources to the needs of women, children, and families**

**Educate and increase awareness of the needs of local women, children, and families**

**Provide social opportunities, events, and exposure for women in our community**

All women in Jefferson County and beyond are welcome and invited to join. Membership consists of an annual tax-deductible contribution of \$100. Each membership has 75% placed in a pass-through field of interest fund, while the

remaining 25% is invested in the Women's Giving Circle Endowment in Memory of Bonnie Hare permanent fund. Junior Memberships are available for young ladies ages 18 and under for \$50 and are split \$25/\$25. At the end of 2022, the WGCJC Endowment had a value of \$133,376. All assets of the WGCJC are held and maintained at the Community Foundation of Madison and Jefferson County.

## How We Give

The WGCJC makes grants annually to organizations that have the greatest potential to help the women and children of Jefferson County. Grants are focused on the following four fields of interest, with the specific purpose of benefitting women and/or children:

**Education**

**Economic Empowerment**

**Physical and Mental Health**

**Violence and Crime Prevention**

The Grants Sub-Circle reviews applications and provides grant recommendations to the general membership, which then votes on the recommendations at the annual meeting/dinner in April. Since its creation, the WGCJC has granted \$210,655 to nonprofit organizations serving the women and children of Jefferson County.



# JOIN NOW!

The Women's Giving Circle is open to all Jefferson County women and girls. You can also dedicate your membership or extra gift in memory or in honor of a special woman in your life.

**Call 812-265-3327 or email [julie@cfmjc.org](mailto:julie@cfmjc.org) and ask Julie Wells for more information!**

**The Women's Giving Circle of Jefferson County finished 2022 with 222 members! From the membership dollars, extra donations collected, and funds available from the endowment, \$25,956 in grants were awarded to nine nonprofit organizations that serve women and/or children in Jefferson County.**

**The 2022 WGC members were excited to attend the annual celebration event on April 4, 2023 at the Fairfield Inn – Madison. Members voted on accepting the grant recommendations at the event or online. The winning organizations and projects:**



**CASA of Jefferson County** – Recruitment, Training, and Retention project

**Children's Advocacy Center of Southeastern Indiana, Inc.** – Madison Consolidated Schools Prevention Education program

**Dupont Community Park Committee/Dupont Town Board** – Dupont Playground/Park project

**The Freedom Center, LLC** – Therapy office furniture

**Habitat for Humanity of Southeast Indiana** – Clifty Woods Subdivision Affordable Housing

**Hanover Community Garden** – Connecting Youth to Nature and Nutrition program

**Hanover Happy Holidays** – Books for distribution to youth attending the annual Hanover Happy Holidays event

**Jefferson County House of Hope** – School Backsack Food project

**Prince of Peace Catholic Schools** – Fence for Preschool Playground



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Switzerland County  
Sheriff’s Dept.

**Damon Welch**  
Andrew and Kendra Forrester  
Melissa Muller

**Curtis Wright**  
Cynthia Peters

**IN HONOR OF**  
**Bill Barnes**  
State of Indiana

**Janet Castor**  
Michael and Kate Brown

**Yvonne Davis**  
Keith and Karen Howard

**McKenzy Gray & her pony**  
**Emmett**  
Andy and Stacy Gray

**Graduating 4-H Horse &**  
**Pony Program Members: Ella**  
**Eldridge, Taylor Harsin, Khia**  
**Stout, Isabel Wilber**  
Vicky Schirmer

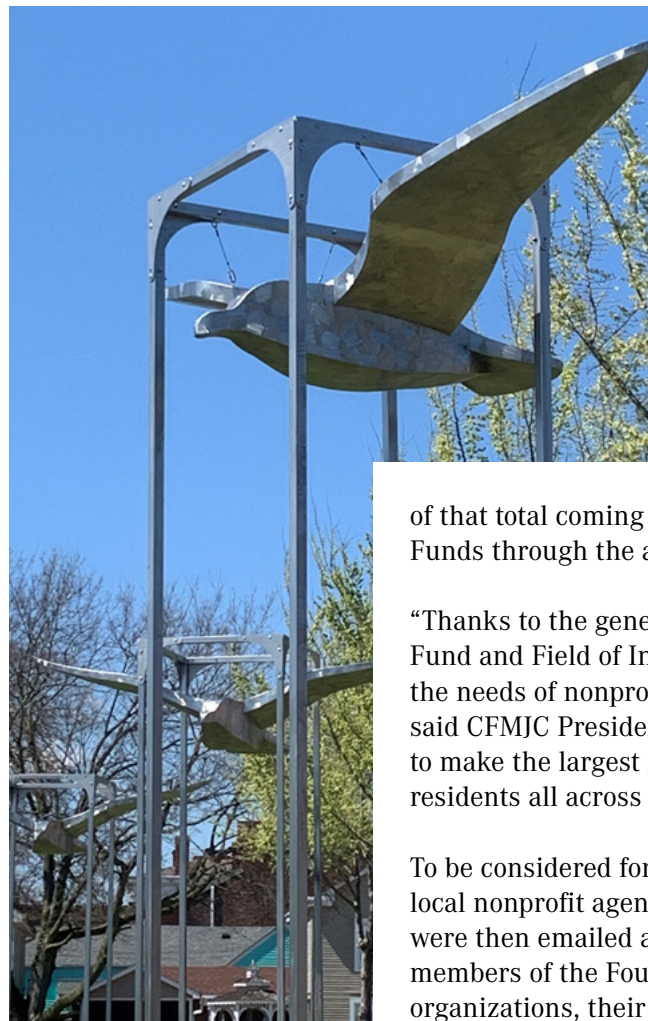
**Dena McPhetres**  
Estate of Louise Markel

**Larry and Charmaine Owens**  
Michael and Gwynn Perlich

**Bob Trimble**  
David and Lisa Actor

**Prom Candidate**  
**Nicole Weghorst**  
Madison Consolidated  
High School





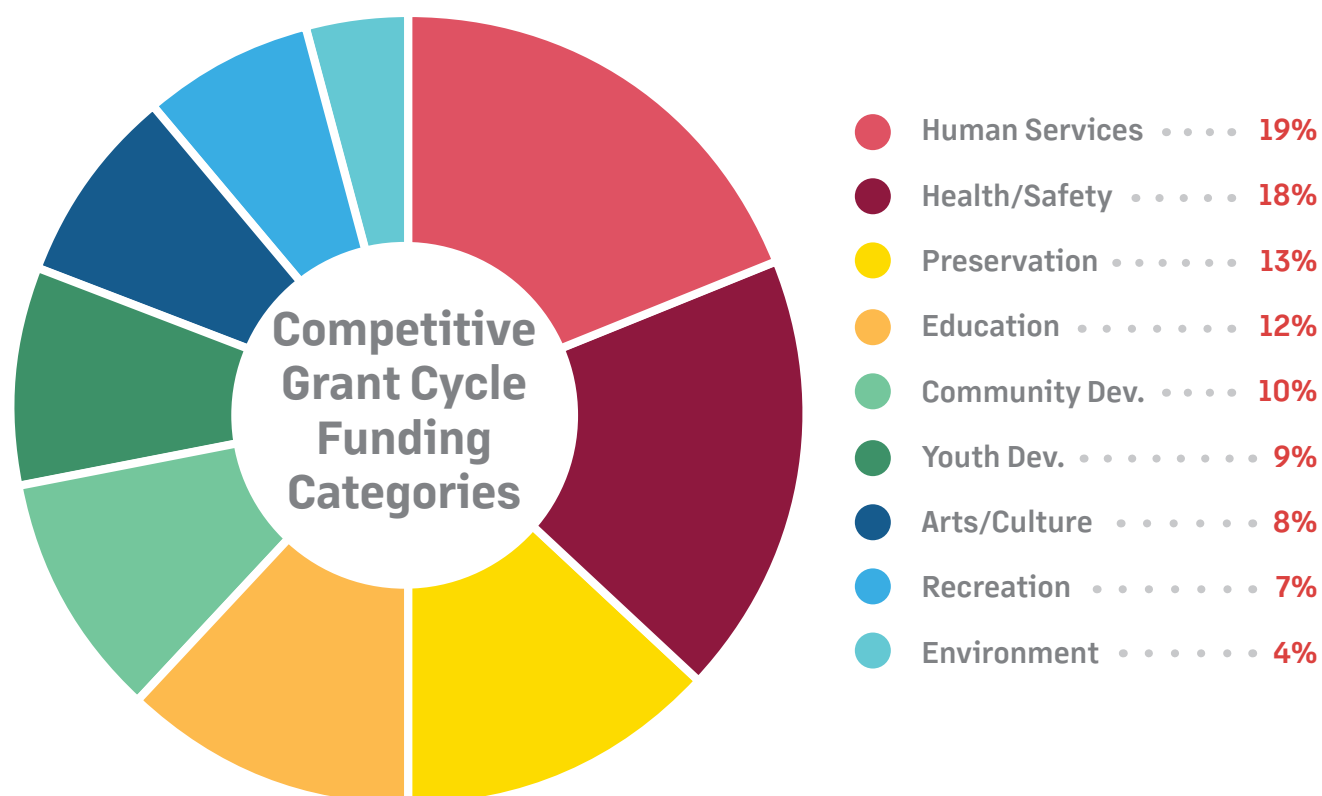
# GRANTS

Since its creation in 1991, the Community Foundation of Madison and Jefferson County has invested over \$16.5 million back into Jefferson County through grants and scholarships. In 2022, the Community Foundation granted a total of \$1,103,835 from its endowments, with \$298,328 of that total coming from Flexible Community Funds and Field of Interest Funds through the annual Competitive Grant Cycle.

“Thanks to the generous donors who have established Flexible Community Fund and Field of Interest Funds at the Foundation, we are able to meet the needs of nonprofits serving our communities when it is needed most,” said CFMJC President & CEO Bill Barnes. “These funds all work together to make the largest impact for new programs and projects that benefit our residents all across Jefferson County.”

To be considered for funding through the annual Competitive Grant Cycle, local nonprofit agencies submitted an online application. Selected finalists were then emailed any additional questions or received a site visit from members of the Foundation’s Grants Committee to learn more about the organizations, their projects, and goals.

Grants Funded by Flexible Community Funds & Field of Interest Funds in CFMJC’s Competitive Grant Cycle – 2012-2022



Flexible Community Funds ensure that dollars go *where* they are needed *when* they are needed most!

## ORGANIZATIONS THAT RECEIVED 2022 COMPETITIVE GRANT FUNDING

**Children’s Advocacy Center of SE IN \$33,500**  
Safety and abuse prevention program to schools in Madison & Jefferson County

**City of Madison \$50,000**  
New playground in the Oakhill Subdivision Park

**Developmental Services, Inc. \$900**  
Purchase of Smartboards for client use

**Englishton Park Presbyterian Ministries, Inc. \$2,580**  
Replacement of the above-ground pool utilized by the summer camp students

**Grace Works/Hope Community \$27,000**  
Renovation of flooring, countertops, and cabinets in apartments for their senior citizen tenants

**Habitat for Humanity of Jefferson Co. \$10,000**  
Building of a home in the Clifty Woods subdivision

**Hanover Community Garden \$10,000**  
Infrastructure improvements to the new garden space

**Historic Madison, Inc. \$30,000**  
Matching grant opportunity to create an Historic Structure Report for the Jeremiah Sullivan House

**Hoosier Trails Council, Boy Scouts of America \$4,500**  
Creation of workforce development and outreach programs for Jefferson County scouts

**Indian Kentuck Baptist Church \$20,000**  
Purchase food items for the church’s community food pantry

**Ivy Tech Community College – Madison \$35,000**  
Provide equipment for the Nursing and Paramedic Program simulation apartment

**Jefferson County 4-H & Agricultural Association \$5,300**  
Mural for the Jefferson Co. 4-H Fairgrounds’ Community Building

**Jefferson County United Way \$5,000**  
Dolly Parton Imagination Library

**Life Choices Clinic \$3,700**  
Purchase technology, storage supplies and staff training materials for the clinic

**Madison Area Arts Alliance \$10,100**  
Installation of the “Flight” public sculpture exhibit at Bicentennial Park

**Madison Performing Arts Foundation \$2,100**  
Support two upcoming concerts

**Recovery Café \$5,650**  
Purchase laptops for staff and clients to utilize for programs and services

**Salvation Army-Madison Citadel \$15,000**  
Purchase and upgrade the phone system and purchase a room divider for the emergency shelter program

**Southwestern Elementary School \$6,000**  
Support the creation of a student attendance reward initiative

**Springdale Cemetery Association \$20,000**  
Purchase software to aid in the digitalization of historic cemetery records

**Tiny Kids Can \$1,728**  
Purchase accounting software for the organization

The 2022 Competitive Grants Cycle awards were made possible by the following Community Foundation’s Flexible Community Funds and Field of Interest Endowment Funds:

7 Hugs: The David E., Sally Kirk, JD, and Stephanie Webster Family Endowment  
Gerald E. Amos Memorial Endowment Fund  
Bill & Stacy Barnes Charitable Endowment  
Eleanor T. Birk Foundation Community Fund  
Eleanor T. Birk Foundation Youth Fund  
Community Foundation Board Member & Alumni Fund  
Barbara Ann Cowan Memorial Fund  
Cronen/Marsiglio Family Unrestricted Endowment  
Harold A. “Hal” Davis Memorial Endowment for the Arts  
First Financial Bank Community Fund  
Gardner Insurance Agency Community Fund  
German American Bank Endowment  
Douglas & Ann Grahm Endowment  
Walter A. & Jean Graham Greiner Memorial Fund  
Hanover Fund for Youth  
Jefferson County Enrichment Endowment  
Jenner Family Endowment  
Frieda Suppes Jones/John Price Jones Memorial Fund  
The Lineburg Family Endowment  
Madison Beautification Fund  
Madison Precision Products Community Fund  
Gil & Trudy McCoy Unrestricted Endowment  
The John Morgan Family Fund  
Rinda Rains Memorial Endowment  
Julius “Bud” & Irene Ritter Memorial Endowment  
Neida Rogers Memorial Endowment for Music  
Margaret Francis Seifert & Gregory A. Russell Endowment  
Devon & Rachel Sharpe Endowment  
Sherman, Barber, & Mullikin Fund for Jefferson County  
Norbert A. “Tony” Steinhardt, Jr. & Phyllis Steinhardt Family Endowment  
Nancy J. Strandmark Memorial Fund  
Ann Suchocki & Jim Mason Family Fund  
Tribute and Memorial Fund  
Vehicle Service Group Employee Fund  
Vonderheide Family Community Appreciation Fund  
George Wagoner, MD & Marjorie Jefferies Wagoner, MD Fund  
Robert E. Wall DDS Fund  
Don R. Wallis Memorial Fund



2022 COMPETITIVE GRANT SELECT RECIPIENT HIGHLIGHTS



CITY OF MADISON

The City of Madison invited key funders, contributors, and neighborhood residents to the groundbreaking ceremony of the Oak Hill Park & Playground renovation on October 11, 2022. The Community Foundation contributed \$50,000 to help provide new playground equipment for the subdivision's park. Pictured turning the first shovels of dirt for the project are (from left): Matt Woolard, former City of Madison Parks & Recreation Director; Kevin Heilman, All Star Contractors; Bill Barnes, CFMJC President & CEO; Bob Wise, Arvin Sango Foundation; Josh Wilber, Grote Industries; Mayor Bob Courtney, City of Madison; Tony Shimizu, US Premier Tube Mill; and Kenny Washer, City of Madison Street Department.



GRACE WORKS/HOPE COMMUNITY

Hope Community residents were smiling and grateful for the \$27,000 grant they received to renovate their apartments. Pictured: (seated from left) Hope Community residents Pat S. & Donna H.; (middle) Service Coordinator Kayla Parker, residents Darlene A. and Debbie W., & Property Manager Amber Adams; (back) CFMJC President & CEO Bill Barnes.



MADISON AREA ARTS ALLIANCE

The Community Foundation awarded the Madison Area Arts Alliance \$10,100 to support the installation of traveling public art exhibit Flight by sculptor Dale Rogers. A ribbon cutting was held for the exhibit on March 26, 2023. The Community Foundation was highlighted as a key funder at the event. The sculptures will be on display from March to October 2023 at Bicentennial Park, with one of the birds staying to permanently reside on the east side of the park once the exhibit ends.



MADISON-JEFFERSON COUNTY ANIMAL SHELTER

Three different types of endowment options were utilized to award a \$15,300 grant to the Madison-Jefferson County Animal Shelter on August 10, 2022 for new fencing and runs. The fencing and runs allow the animals to exercise without the risk of venturing into the nearby road and improves the quality of their stay while at the shelter. The grant was made possible by three Donor Advised Funds (Morgan Family Advised Fund, Dr. John W. Petscher Memorial Endowment, Wallis Family Fund), a Flexible Community Fund (Community Foundation Board Member & Alumni Fund), and a Field of Interest Fund (Spirit's Fund). On hand for the check presentation were: Front Row – (from left) Albert the dog; Jessica Sherman, MJCAS employee; Bill Barnes, CFMJC President & CEO; & Lindsay Stultz, former MJCAS Executive Director. Middle Row – (from left) Janet Daugherty, City Animal Control Officer; and Alice Carlson-Jackson & Jim Jackson, Spirit's Fund Founders. Back Row – (from left) Stephanie Withered, CFMJC Board Chair; Robert Little, Jefferson County Commissioner; Hannah Fagen, MJCAS Advisory Board Secretary; & Paul Geyman, County Animal Control Officer.



BOYS & GIRLS CLUB OF JEFFERSON COUNTY

The Community Foundation presented a \$25,000 grant to the Boys & Girls Club of Jefferson County on December 21, 2022. This award was made to support a matching grant opportunity available to the club for capital improvements and renovations. Pictured are: (from left) Bill Barnes, CFMJC President & CEO; David Woolpy, BGCJC Executive Director; and BGCJC Board Members Chris Shelton, Dustin Bentz, & Chuck Hensler.

MEETING NEEDS IN OUR COMMUNITY

“These funds all work together to make the largest impact for new programs and projects that benefit our residents all across Jefferson County.”

–Bill Barnes,  
CFMJC President & CEO



DEPUTY VOLUNTEER FIRE DEPARTMENT

The Deputy Volunteer Fire Department firehouse was destroyed by fire in December 2018. To help them rebuild, the Community Foundation awarded the fire department a \$38,000 grant in 2019. On June 18, 2022, the fire department held a ribbon cutting and dedication ceremony to open their new firehouse. At the end of the celebration, the firemen pushed the fire engine into the station (pictured) to follow a tradition dating back to the 1800s when water wagons were pulled by horses and equipment had to be pushed back into the station's bay.



# SCHOLARSHIPS

**Colton Auxier**  
**Madison Consolidated High School**  
Class of '84 Scholarship  
Dupont Alumni Scholarship  
Frances K. Eisan Scholarship  
MCHS Class of 1966 Scholarship  
Bonnie and Printis Shelton Scholarship

**Sarah Backus**  
**Madison Consolidated High School**  
Wood Family Memorial Scholarship

**Lane Brawner**  
**Madison Consolidated High School**  
Helyn Bishop Scholarship  
Chan Chilton Memorial Scholarship

**Matthew Burkhardt**  
**Madison Consolidated High School**  
Tiffany Lee Carter Memorial Scholarship

**Zachary Cole**  
**Southwestern High School**  
Keith Brooks Memorial Scholarship  
Brian W. Stites Memorial Scholarship

**Brooklyn Cornelius**  
**Madison Consolidated High School**  
Joseph V. Cline Memorial Scholarship  
Community Foundation Scholar Award  
Custer Oratory Contest Scholarship  
Carl J. and Mary M. Hoefling Memorial Scholarship  
of the Pilot Club

**Anneise Crumley**  
**Madison Consolidated High School**  
Dr. Fred S. Henderson Family Scholarship

**Devin Dattilo**  
**Shawe Memorial High School**  
Father Hilary G. Meny Scholarship



## 2022 LILLY ENDOWMENT COMMUNITY SCHOLARSHIP RECIPIENT - LINA LEATHERMAN

As the 2022 Lilly Endowment Community Scholar, Shawe Memorial High School graduate Lina Leatherman received a four-year, full-tuition scholarship and \$900 yearly stipend for required books and equipment. Lina is the daughter of Gabriele Leatherman of Madison and Robert Leatherman of Seaside, Oregon. She currently attends DePauw University and is pursuing a degree in Biology.

“I am very grateful for receiving the Lilly Endowment Community Scholarship because it provides me the opportunity to attend a great college where I can focus on my studies to become a physician assistant,” said Lina. “I am thankful for everyone who has helped and supported me through my journey.”

**Keara Eder**  
**Madison Consolidated High School**  
Custer Oratory Contest Scholarship  
Nathan Wilson Memorial Mathematics Scholarship

**Ian Enstrom**  
**Southwestern High School**  
Calvin Family Scholarship  
Marcia Morrill Memorial Scholarship of the Madison Rotary Club  
Mary Elizabeth Patterson Memorial Scholarship  
J. Michael Sample Memorial Scholarship for Music

**Gabrielle Ford**  
**Southwestern High School**  
Lisa Cheatham Memorial Scholarship

**Kirsten Geary**  
**Southwestern High School**  
Dale McNeely Scholarship

**Elizabeth Gray**  
**Southwestern High School**  
Community Foundation Scholar Award

**Taylor Harsin**  
**Madison Consolidated High School**  
Custer Oratory Contest Scholarship  
Jefferson County 4-H Scholarship  
Brad O’Leary Scholarship

**Carter Hay**  
**Madison Consolidated High School**  
George and June Kirk Scholarship

**Jorga Hazelwood**  
**Madison Consolidated High School**  
Deputy Alumni Scholarship  
Jefferson County 4-H Scholarship

**Shelby Howard**  
**Southwestern High School**  
Christie Crafton Memorial Scholarship

**Peyton Howell**  
**Southwestern High School**  
Ralph and Robin Jones Family Memorial Scholarship

**Cadence Humes**  
**Southwestern High School**  
Bill Oldaker Scholarship of the Madison Rotary Club

Including Lina, the six finalists (and their schools) of the 2022 Lilly Endowment Community Scholarship were Brooklyn Cornelius (Madison Consolidated), Elizabeth Gray (Southwestern), Hailey Jenkins (Madison Consolidated), Taylor Lynch (Madison Consolidated), and Nolan Tandy (Shawe Memorial). Cornelius, Gray, Jenkins, Lynch, and Tandy each received a \$1,000 Community Foundation Scholar Award for being named a finalist.

The Lilly Endowment Community Scholarship is the result of a statewide Lilly Endowment Inc. initiative to help Hoosier students reach higher levels of education. Including the 25th cohort, over 5,000 full-tuition scholarships have been awarded, and over \$439 million in scholarship tuition has been provided since the program’s inception in 1998.

**Hailey Jenkins**  
**Madison Consolidated High School**  
M.W. Anderson Scholarship  
Community Foundation Scholar Award  
Dorothy B. Lotz Scholarship

**Marin Kernan**  
**Madison Consolidated High School**  
Norma A. Culi Memorial Scholarship

**Lina Leatherman**  
**Shawe Memorial High School**  
Lilly Endowment Community Scholarship

**Taylor Lynch**  
**Madison Consolidated High School**  
Broadway School Alumni Association Scholarship  
Community Foundation Scholar Award  
Dorothy B. Lotz Scholarship

**Ethan Mack**  
**Madison Consolidated High School**  
Lynn A. Maricle Music Scholarship

**Jennifer Mack**  
**IUPU Columbus**  
Carolyn Bruce Spicer and Gene E. Spicer Adult Nursing Scholarship

**Neel Mistry**  
**Madison Consolidated High School**  
Custer Oratory Contest Scholarship

**Marissa Naylor**  
**Southwestern High School**  
George and June Miller Memorial Scholarship

**Jonah Pearson**  
**Madison Consolidated High School**  
Charles H. & C. Chris Keller Memorial Scholarship

**Morgan Preston**  
**Madison Consolidated High School**  
Sharon T. Alcorn Memorial Scholarship  
Custer Oratory Contest Scholarship  
Mabel C. Green Memorial Scholarship  
Glenn G. & Dorothy Ebel Huntington Memorial Scholarship

**Violet Reetz**  
**Madison Consolidated High School**  
Madison Chautauqua Scholarship for the Arts in Memory of Bob Fourham

**Carter Schutte**  
**Madison Consolidated High School**  
Thomas D. Craft, Jr. Memorial Scholarship

**Brandon Shaw**  
**Madison Consolidated High School**  
Erin Turner Memorial Scholarship

**Nicholas Siefert**  
**Madison Consolidated High School**  
Deputy Alumni Scholarship

**Tyler Simpson**  
**Southwestern High School**  
CAM Car Club Scholarship

**Trinity Stoner**  
**Madison Consolidated High School**  
Jefferson County 4-H Scholarship

**Nolan Tandy**  
**Shawe Memorial High School**  
Community Foundation Scholar Award  
Hall Family Scholarship  
Larry & Charmaine Owens Rotary Club Scholarship

**Rebecca Westrick**  
**Madison Consolidated High School**  
Ralph & Robyn Jones Family Memorial Scholarship  
Terri Nighbert Memorial Scholarship  
Troy Allen Pyles Memorial Scholarship  
Carolyn Bruce Spicer & Gene E. Spicer Nursing Scholarship

**Nicholas Whitaker**  
**Madison Consolidated High School**  
Dupont Alumni Scholarship  
Mabel C. Green Memorial Scholarship

**Isabel Wilber**  
**Madison Consolidated High School**  
Jefferson County 4-H Scholarship  
Curtis Wright Memorial Scholarship

## 2018 JEFFERSON COUNTY LILLY ENDOWMENT COMMUNITY SCHOLAR BROADENS HORIZONS

The Community Foundation of Madison & Jefferson County has participated in the Lilly Endowment Community Scholarship Program since its inception in 1998. Through the years, Jefferson County has been represented by bright, well-rounded students as they explore academics, careers, and the world around them at the collegiate level. Local scholars have also excelled in their respective professions.

2018 Lilly Endowment Community Scholar Ben Hardin completed his undergraduate studies at Purdue University. Following his graduation, he began his graduate studies at the University of Oxford in Oxford, England. CFMJC took the chance to catch up with Ben and ask him about how being named a Lilly Endowment Community Scholar helped take him abroad.

**CFMJC:** Take us back to when you found out that you were selected as the 2018 Lilly Endowment Community Scholar for Jefferson County. What was that like?

**Ben Hardin (BH):** It was a surprise, a rush of excitement, and an honor. I had worked hard in many areas in high school, but it felt like a greater reward than I could have asked for. It was an honor, too, because the other finalists were superb candidates who were also my close friends. I’m reminded that there’s always a bit of luck with any award, so using an award to help others is what really matters.

**CFMJC:** You went on to continue your undergraduate studies at Purdue University. What is your degree, and did you participate in any activities or organizations?

**BH:** I studied Computer Science with a focus on operating systems and computer networks, and I was involved in several clubs. I led an iOS/Android app programming club for the Purdue Honors College, was a board member of an IT club at Purdue for a year, and was the President of Purdue’s Lilly Scholars Network chapter.

**CFMJC:** How great to hear that you held leadership positions on campus, including the Lilly Scholars Network (LSN)! What is the Lilly Scholars Network, and what was your experience like?

**BH:** The Lilly Scholars Network is a statewide group of past and present scholars. There are chapters at many colleges in Indiana and meet-ups across the state for alumni scholars. LSN is helping to promote Indiana through events about Indiana’s history and by sponsoring learning and improvement initiatives around the state. The experience leading Purdue’s chapter was really encouraging. There were a lot of volunteer and professional development events that helped me give back to the community, as well as connect with other incredible scholars. Our volunteer efforts were somewhat dampened during COVID, but I’m really proud of how much the chapter has grown since then, and how the current team is finding new and exciting things to do.

**CFMJC:** The statewide LSN provides the Lead Forward Community Grants program to current and alumni scholars to allow them to give back to their communities. You received one of these grants in Spring 2021. Tell us about the project, and why was it important to you to give back to Jefferson Co. in that way?

**BH:** I received a grant to build an outdoor learning space for Historic Eleutherian College, Inc. in Lancaster, Indiana. The college started a summer program for students and needed a space for the

students to study. I was excited that the scholars network provided these grants statewide and wanted to see it reach Jefferson County. I reached out to Madison Consolidated High School teacher Emeka Koren about possible opportunities, and he told me about the college’s summer program. I’m excited about the institute because it is not only promoting STEM education in Indiana, but also helping to share Eleutherian College’s history of education for all. My project was only a tiny piece of that, but I hope it helps the college’s future efforts.

**CFMJC:** The Foundation was able to support Eleutherian’s STEM Summer Institute with a \$10,000 grant that same year, and we were excited to see you working with them on that project! While that’s an example of how you’ve made an impact close to home, how has the LEC Scholarship “broadened your horizons”?

**BH:** In one sense, no matter how intrinsically motivated you are, having a reward always helps you feel like hard work pays off. It encouraged me to continue working hard in college and beyond, and to find ways to give back to my community. Attending Purdue was a fantastic experience. Truthfully, I was afraid that staying in Indiana for college would be an insular experience. However, Purdue was far more diverse than I expected and showed me that the smartest people aren’t only at the Ivy League schools. Top companies from around the country recruit at Purdue, which led to many more opportunities than I expected from an in-state school. The financial freedom of the scholarship also allowed me to study abroad. First, I did a three-week program in Italy and then eventually an entire semester in Switzerland. These have been some of the best experiences of my life, and like so many others, I highly recommend study abroad to new college students.

**CFMJC:** You’re now studying at the University of Oxford in England. What degree are you pursuing and what drew you to study “across the pond”?

**BH:** I’m once again studying Computer Science, but this time working on a PhD with a focus on Human-Computer Interaction (the study of making computers more natural to use). My research focuses on interactions with self-driving vehicles. I accepted my place in the program because the research project was a perfect fit for my interests, it was funded, and I was really drawn to the Oxford experience with its college system. I love to travel and experience new cultures, so studying in England has



been fantastic. Oxford is truly an international school with students from every corner of the world. I’m growing a lot from talking to people with completely different backgrounds and world views from me. I haven’t met anyone else here from Indiana, so I’m reminded I must represent us well. Incidentally, I think several things that the Lilly Scholarship values like community service and diverse interests are also valued by Oxford, which made me a strong candidate and a good fit for the environment here.

**CFMJC:** What are your goals for the future after Oxford?

**BH:** I’ve always had strong plans for the future, yet each time I’ve found myself taking on a new path that I didn’t expect. Just two years ago, I was adamant about not doing a PhD... and yet here I am! I’ve learned to keep my options open, and Oxford has already broadened my horizons more than I imagined. It’s shown me many cool projects or global needs that I never considered. I’m thinking of eventually pursuing a research position in the automotive industry, but that’s subject to change. More broadly, my goal is to develop technology that helps people connect and promotes mental well-being. Software has helped so many people, but it has also introduced a lot of challenges with the way we socialize, treat each other, and discuss ideas. I think there’s a massive area for improvement here if we want a future that’s uplifted by technology. I’m lucky to be at Oxford and want to use this experience to the best of my abilities.

**CFMJC:** Thank you, Ben for sharing your journey with us! We’re happy to hear that you are continuing to represent our community well as you study abroad. We look forward to seeing you, and our many Lilly Scholars, continue to shine brightly for Jefferson County in the years to come!



# BOARD, STAFF, & VOLUNTEERS

## 2022 BOARD OF DIRECTORS



**Stephanie Withered**  
Chair



**JD Webster**  
Vice Chair



**Beth Lichlyter**  
Treasurer



**Lynn Maricle**  
Secretary



**Todd Bruther**



**Daniel Butler**



**Jenny Darnold**



**Tanner Mahoney**



**Devon Sharpe**



**Betsey Vonderheide**

## STAFF



**Bill Barnes**  
President & CEO



**Kelly Miller**  
Finance & Program  
Officer



**Kelley Hoagland**  
Marketing & Donor  
Relations Manager



**Julie Wells**  
Program Associate

## OTHER COMMUNITY VOLUNTEERS

Rob Barlow	Chelsea Dugle	Angela Miller	Nancy Totten
Marta Belt	Tracy Geglein	John Nyberg	Larry Truax
Julie Berry	Tamara Hall	Margo Olson	Donna Wehner
Nadja Boone	Jean Herron	Don Phillips	Joyce Wells
Anthony Brandon	Keith Howard	Pam Sandoz	Jane Williams
Kim Brant	Leah James	Rachel Sharpe	
Launa Braun	Pam Jones	Lori Slygh	
Tim Breeding	Debbie Judge	Janelle Smith	
Kathy Crafton	Shareen Kring	JoAnne Spiller	
Carrie Dickerson	Chad Lewis	Sue Stack	

## PAST BOARD MEMBERS

Roger Allman (1999-2003)	Jane Jakoubek (2004-2006)	Josh Wilber (2016-2018)
Mike Armstrong (1997-2003)	Joe Jenner (2014-2020)	Roger Williams (2008-2010)
Darrell Auxier (1992-1996)	Kris W. Kindelsperger (1991-1998)	Mark Wynn (2006-2011)
Dan Baughman (2000-2006)	Sue Kittinger (2002)	
Nancy Bear (2007)	Fred Koehler (2003-2008)	
Anthony Brandon (2011-2017)	Lillian Sue Livers (1995-1999)	
Jim Braun (2004-2009)	Donald McCauley (2002-2007)	
Timothy Breeding (2005-2010)	Chuck McKay (2009-2014)	
Ben Canida (2012-2015)	Gerry Michl (2003-2006)	
Cliff Carnes (2012-2015)	Marcella Modisett, MD (1995-2000)	
Janet E. Castor (2000-2002)	Sarah Morgan (1995-2001)	
Lonnie Collins (2000-2006)	Bernard Murphy (1995-1997)	
Darleen Connolly (2012-2018)	James C. Pendleton (1993-1997)	
David J. Craig (1991-1997)	Eric Phagan (2013-2016)	
Tom Davee (1996-2002)	Donald L. Phillips (1995-2000)	
Carri Dirksen (2010-2016)	Dr. Ralph Pratt (1991-1993)	
Mike Dorsey (2000-2006)	Dotti Reindollar (1991-1994)	
Cecil Dorten (1991-1994)	Ivan Rimstidt, D.V.M. (1993-1999)	
Brenda Eversole (1991-1996)	Howard Risk (1997-2000)	
Gregory K. Flood (1991-1993)	Michael Robinson (2008-2014)	
Ben Foley (2015-2021)	Bruce Rose (1993-1995)	
Matt Forrester (2000-2006)	Tim Sandker (1996-2000)	
Virginia Franks (1996-2000)	Rhonda Sauley (1994-1998)	
Sam George (1997-2000)	Susan Schmidt (2008-2011)	
Jaman Geyman (2015-2021)	Ashley Schutte (2007-2013)	
Robin Goodknight (2015-2018)	Ann Schwartz (2016-2022)	
Constance M. Goodman (2000-2006)	E. Perin Scott (1991-1996)	
Ann Grahn (1991-1997)	Wendell Seaborne (1998-2000)	
Terry Grote (1996-2002)	Betty L. Sebree (2001-2007)	
Walter F. Grote, Jr. (1991-1994)	Margaret Seifert-Russell (2011-2017)	
Thomas V. Hambrick (1991-1993)	Phil Sherman (1991-1998)	
Bonnie Hare (2010-2016)	Tom Solomon (2006-2012)	
William H. Hensler (2001-2007)	Susan Stack (2006-2012)	
Robert D. Hoban (1991-1998)	Ann Suchocki (2014-2020)	
Scott Hubbard (2016-2022)	Rich Sutter (1998-2000)	
Kathleen Huffman (2005-2009)	Steve Telfer (2013-2018)	
Al Huntington (2011-2017)	Barbara Trimble (1991-1995)	
Alice Jackson (2004-2009)	Nancy Underwood (1999-2005)	
Curt Jacobs (1998-2004)	Donn Vecchie-Campbell (2011-2013)	
Jane W. Jacobs (1991-1998)	Tony Waltz (1999-2005)	



# FINANCIALS

## CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

### Assets

	2022	2021
Cash and cash equivalents	\$1,303,179	\$927,447
Investments	\$33,995,929	\$34,907,689
Other assets	\$353	\$353
Property and equipment, net	\$231,750	\$239,144
	<b>\$35,531,211</b>	<b>\$36,074,633</b>

### Liabilities And Net Assets

Liabilities	2022	2021
Accounts payable	\$16,409	\$9,526
Charitable gift annuities	\$1,454,106	\$15,974
Custodial funds	\$1,037,041	\$1,207,814
Total liabilities	<b>\$2,507,556</b>	<b>\$1,233,314</b>

### Net assets

Without donor restrictions		
Operating	\$454,998	\$546,745
Board Designated Administrative Endowment	\$179,277	\$213,513
Total without donor restrictions	<b>\$634,275</b>	<b>\$760,258</b>
With donor restrictions		
Restricted for specified purpose	\$479,278	\$472,509
Restricted in perpetuity - endowment	\$23,925,789	\$21,332,376
Restricted subject to the Organization's spending policy	\$7,984,313	\$12,276,176
Total with donor restrictions	<b>\$32,389,380</b>	<b>\$34,081,061</b>
Total net assets	<b>\$33,023,655</b>	<b>\$34,841,319</b>
	<b>\$35,531,211</b>	<b>\$36,074,633</b>

## FUNDS

	Fund Balance
<b>Endowment Funds by Type</b>	
Donor Advised	\$6,443,278
Acorn	\$18,577
Designated	\$9,921,865
Field of Interest	\$1,226,294
Scholarships	\$5,076,574
Board Advised	\$11,656,083
Agency	\$831,986
	<b>\$35,174,656</b>

## GRANTS

	Grant Amount	#	Avg. Grant Amt.
<b>Grants by Fund Type</b>			
Donor Advised	\$244,893.00	119	\$2,057.92
Acorn	-	-	-
Designated	\$312,719.26	97	\$3,223.91
Field of Interest	\$55,550.00	20	\$2,777.50
Scholarships	\$173,229.97	65	\$2,665.08
Board Advised	\$392,043.20	94	\$4,170.67
Agency	\$24,200.00	14	\$1,728.57
	<b>\$1,202,635.43</b>	<b>409</b>	<b>\$2,940.43</b>

## Consolidated Statement of Activities

	2022			2021
Support, revenues and other	Without Donor Restrictions	With Donor Restrictions	Total	Total
<b>Contributions</b>				
Cash and other financial assets	\$6,000	\$3,217,090	\$3,223,090	\$1,277,411
Nonfinancial assets	-	\$594,241	\$594,241	-
Change in value of charitable gift annuities	-	(\$22,937)	(\$22,937)	(\$1,817)
Investment return, net	(\$45,471)	(\$4,013,312)	(\$4,058,783)	(\$5,537,216)
Management fees	\$407,618	-	\$407,618	\$405,087
Other revenues	\$12,264	-	\$12,264	\$12,030
Net assets released from restrictions	\$1,466,763	(\$1,466,763)	-	-
Total support, revenues and other	<b>\$1,847,174</b>	<b>(\$1,691,681)</b>	<b>\$155,493</b>	<b>(\$7,229,927)</b>
<b>Expenses</b>				
Program services	\$1,631,275	-	\$1,631,275	\$1,425,281
Management & general	\$205,351	-	\$205,351	\$152,994
Fundraising & development	\$136,531	-	\$136,531	\$110,932
Total expenses	\$1,973,157	-	\$1,973,157	\$1,689,207
Change in net assets	(\$125,983)	(\$1,691,681)	(\$1,817,664)	\$5,540,720
<b>Net assets, beginning of year</b>	<b>\$760,258</b>	<b>\$34,081,061</b>	<b>\$34,841,319</b>	<b>\$29,300,599</b>
<b>Net assets, end of year</b>	<b>\$634,275</b>	<b>\$32,389,380</b>	<b>\$33,023,655</b>	<b>\$34,841,319</b>



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JEFFERSON COUNTY

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The Community Foundation of Madison and Jefferson County is pleased to provide this annual report as part of our commitment to honoring philanthropy. You will find within these pages the names of donors who are impacting our community through their generous gifts. You will see how the Foundation supports projects that improve the quality of life in Jefferson County. You will find names of friends and neighbors who have been memorialized or honored by meaningful gifts. You will meet students attending college with help from our scholarships. And you will find financial information as we strive to provide transparency in the stewardship of our gifts. We hope you enjoy reading this report, and we invite you to share it with friends and family after you have read it.

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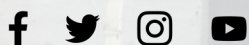
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